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U.S. Department of Justice

Office of the United States Trustee Southern District of New York

Alexander Hamilton Custom House One Bowling Green Room 534 New York, New York 10004-1408

(212) 510-0500 Fax: (212) 668-2361

CONVERTED CASE MEMORANDUM

TO: Case Administration-Judge Team for Judge Jones

New York, New York

FROM: William K. Harrington

United States Trustee

PREPARED BY: Mary Moroney

DATE: June 18, 2025

RE: Appointment of Chapter 7 Trustee - Converted Case

From Chapter $\underline{11}$ case to Chapter $\underline{7}$ - And Scheduling of Section 341(a) Meeting To Be Noticed by Clerk's

Office

The below listed case has been reviewed.

Albert Togut has been selected as the interim trustee for the case. His address is Togut, Segal & Segal, One Penn Plaza, Suite 3335, New York, New York 10119. Telephone No.(212) 594-5000 Fax (212) 967-4258.

The 341(a) meeting for the case will be held by Zoom with Albert Togut as the trustee on $\underline{\textbf{July 16, 2025}}$ at the time indicated below:

CONVERTED CHAPTER (11) CASE TO CHAPTER 7 CASE

11:00 A.M.

Manhattan Country School

25-11009 (DSJ)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In Re

Manhattan Country School, Debtor(s).

25-11009(DSJ)

APPOINTMENT OF INTERIM TRUSTEE AND TRUSTEE
AND DESIGNATION OF REQUIRED BOND

Albert Togut of New York, New York is hereby appointed, pursuant to 11 U.S.C. 701(a) as Interim Trustee for the estate(s) of the above named debtor(s). See 11 U.S.C. 701(c). If no trustee is elected, you shall serve as the Trustee in this case by operation of law. 11 U.S.C. 702(d).

The amount of your bond is covered by the bond of Interim Trustees in Chapter 7 cases issued by United States Fire Insurance Company which is on file with the Office. See 11 U.S.C. § 322(a) Federal Rules of Bankruptcy Procedure 2010(a). In addition, because your blanket acceptance of appointment is on file (FRBP 2008; FRBP 2010(a)), you are required to notify the undersigned in writing within five (5) business days after receipt of this notice only in the event you reject this appointment.

Dated: New York, New York June 18, 2025

William K. Harrington
William K. Harrington
United States Trustee
One Bowling Green
Room 534
New York, New York 10004